

Credit Opinion Report

CONSOLIDATED REPORT



SAMPLE OÜ

Reg. code: 10000000

VAT no: EE000000000

Pärnu mnt 5 10148 Tallinn

Tel: 6000000

sample@sample.ee, www.sample.ee

> Commercial Register Info

Status: **Registered**

Registered in comm. registry (age): 00/00/2008 (7 a.)

Registered fixed capital: **2 556 EUR**

Representatives:

Juhan Juhataja (30000000000), Member of the Board

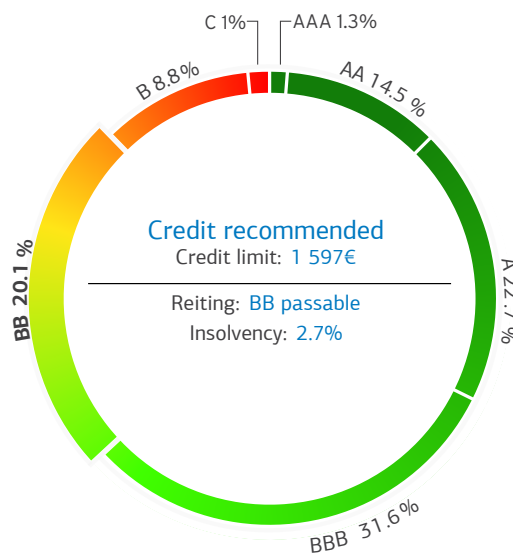
Representation normal regulation:

Member of the board represent private limited company alone unless noted otherwise in the commercial register.

Representation special regulation:

Parent Company's Sphere of business:

> Credit Opinion to the Concern



> Economic Indicators 2017

Net sales::	79 000 000 EUR	↓
incl. export sale:		
Profit/loss:	1 310 000 EUR	↑
Number of employees:		
Assets:	100 365 468 EUR	↓
Equity:	46 878 523 EUR	↑

> Payment Defaults and Tax Debts

Period 08/01/2017-07/01/2018

	08/17	09/17	10/17	11/17	12/17	01/18	02/18	03/18	04/18	05/18	06/18	07/18
Payment defaults (valid)	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO
Tax debts (monthly update)	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO	NO

> Conclusion

The company maybe credited in the amount of the recommended credit limit. Company's rating is passable (BB) and there is medium probability of insolvency.

Economic situation: Net sales have increased during the last years. The level of sales is average. Profitability is low. Amount of equity is low. Registered capital has maintained the same level if compared to the last annual statement.

Financial situation: current ratio - satisfactory, quick ratio - good, cash ratio - very weak, collections - relatively fast. Debt ratio is satisfactory, the company is relatively dependent on debt capital. Return ratios: profit margin - low, return on assets - relatively good.

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